



Subscription instructions:

# **How to purchase Rīgas ūdens bonds through SEB?**

# Step 1

## Subscription instructions: How to purchase Rīgas ūdens bonds through SEB?

Log in to the internet bank at <https://ibanka.seb.lv/> and find the section **"Investments"** on the left-hand side

The screenshot displays the SEB internet banking interface. The top navigation bar includes the SEB logo, the word 'Private', and links for Messages, E-invoices, and Log out. The main content area is divided into sections: Current accounts, Deposits, and Securities. The 'Current accounts' section shows a table of accounts with columns for Account, Account balance, Reserved, Available funds, and Currency. The 'Investments' menu item in the left-hand navigation menu is highlighted with a blue box and a blue arrow pointing to it.

SEB Private

Messages E-invoices Log out

Last login: Location: Latvia

Search in menu

- Main page
- Payments
- Accounts
- Cards
- Savings and pension
- Investments**
- Insurance
- Loans and leasing
- Additional services
- Settings

Current accounts

Total available funds

EUR

New payment

Account	Account balance	Reserved	Available funds	Currency
				EUR
				EUR

Investment / portfolio account

EUR

Deposits

Securities

English

# Step 2

## Subscription instructions: How to purchase Rīgas ūdens bonds through SEB?

In the “Investments” section, select the subsection “Bonds”

The screenshot shows the SEB Private online banking interface. The left sidebar menu is open, with 'Investments' highlighted in a blue box. Below it, the 'Bonds' option is also highlighted in a blue box, with a blue arrow pointing to it from the left. The main content area shows the 'Current accounts' section with a table of account balances and a 'New payment' button. Below this are sections for 'Deposits' and 'Securities'. The top navigation bar includes 'Messages', 'E-invoices', and 'Log out' options. The bottom of the page shows a language selector set to 'English' and a URL: <https://ibanka.seb.lv/ib/p/frame/investments-bonds>.

Account	Account balance	Reserved	Available funds	Currency	Eye icon
				EUR	Eye icon
				EUR	Eye icon

Investment / portfolio account	Currency	Eye icon
	EUR	Eye icon



# Step 3

## Subscription instructions: How to purchase Rīgas ūdens bonds through SEB?

In the search bar, type "Rīgas ūdens" and click the "Search" button

The screenshot shows the SEB Private interface. The top navigation bar includes the SEB logo, 'Private', 'Messages', 'E-invoices', a user profile icon, and 'Log out'. The left sidebar contains various menu items, with 'Bonds' highlighted in green. The main content area is titled 'Debt securities' and features a search bar with the text 'Rīgas ūdens' and a 'Search' button. Below the search bar, there are tabs for 'Additional search data', 'Baltic government bonds', 'Other government bonds', and 'Corporate bonds'. A table of search results is displayed, listing various government bonds with columns for Name, Maturity, YTM bid, %, YTM ask, %, and Actions.

Name	Maturity	YTM bid, %	YTM ask, %	Actions
▶ LITHUANIA GOVERNMENT BOND 1.3% 04/08/2025	04.08.2025 (74 d.)			Buy
▶ REPUBLIC OF LATVIA 1.375 23/09/2025	23.09.2025 (124 d.)			Buy
▶ REPUBLIC OF LITHUANIA 1.25 22/10/2025	22.10.2025 (153 d.)			Buy
▶ LITHUANIA GOVERNMENT BOND 0.8% 21/11/2025	21.11.2025 (183 d.)			Buy
▶ LITHUANIA GOVERNMENT BOND 0%, 22/01/2026	22.01.2026 (245 d.)			Buy
▶ Lithuania Government Bond 0%, 02/06/2026	02.06.2026 (376 d.)			Buy
▶ LITHUANIA GOVERNMENT BOND 3.9%, 02/08/2026	02.08.2026 (437 d.)			Buy
▶ Republic of Estonia 3.3%, 16/09/2026	16.09.2026 (482 d.)			Buy
▶ REPUBLIC OF LATVIA 0.375 07/10/2026	07.10.2026 (503 d.)			Buy
▶ REPUBLIC OF LITHUANIA 2.125 29/10/2026	29.10.2026 (525 d.)			Buy
▶ LITHUANIA GOVERNMENT BOND 0.1% 27/11/2026	27.11.2026 (554 d.)			Buy
▶ LITHUANIA GOVERNMENT BOND 1.1% 26/04/2027	26.04.2027 (704 d.)			Buy
▶ REPUBLIC OF LITHUANIA 0.95% 26/05/2027	26.05.2027 (734 d.)			Buy
▶ LITHUANIA GOVERNMENT BOND 2.3% 13/07/2027	13.07.2027 (782 d.)			Buy

# Step 4

## Subscription instructions: How to purchase Rīgas ūdens bonds through SEB?

From the list, select "SIA Rīgas ūdens 4% IPO" and click the "Buy" button

The screenshot shows the SEB Private website interface. The top navigation bar includes the SEB logo, 'Private', 'Messages', 'E-invoices', a user profile icon, and 'Log out'. The left sidebar lists various investment options, with 'Bonds' highlighted in green. The main content area is titled 'Debt securities result page' and features a search bar with 'Rīgas ūdens' entered. Below the search bar is a section for 'Additional search data' with filters for Maturity, YTM, Country, and Currency. A table of 'Corporate bonds' is displayed, with the following data:

Name	Maturity	YTM bid, %	YTM ask, %	Actions
▶ SIA Rīgas ūdens 4% IPO	04.06.2030 (1839 d.)			Buy

Below the table, there is an 'Announcements | Archive' section with three entries:

- 08.04.2025 10:50:34 [ENEFIT GREEN AS – Notification of voluntary takeover bid - participation in offer](#)
- 02.04.2025 13:46:40 [AS Storent Holding offer - exchange offer for existing AS Storent Holding bondholders.](#)
- 18.03.2025 16:30:27 [Sun Finance Treasury offer - exchange offer for existing Sun Finance Treasury bondholders.](#)

The 'Buy' button for the 'SIA Rīgas ūdens 4% IPO' bond is highlighted with a blue box and a blue arrow pointing to it from the right.

# Step 5

## Subscription instructions: How to purchase Rīgas ūdens bonds through SEB?

First, review all available information about the bond offering and confirm by checking the appropriate box

**SEB Private** Messages E-invoices Log out

### Buy order Print

1 Enter data 2 Confirm data 3 Results

By submitting the order to AS SEB banka, legal entity code 40003151743 (hereinafter - the bank) you confirm that you have read and understand the regulatory documentation of the financial instrument, including Key Investor Information Document (KIID) or Key Information Documents (KID), conditions of the product, prospectus, information on risks, costs and associated charges, which the bank, issuer or product manufacturer has made available on its respective webpage. You can find KID/KIID documents provided by the bank on the website [www.seb.lv/kid](http://www.seb.lv/kid), and information on risks, costs and associated charges [www.seb.lv/mifid](http://www.seb.lv/mifid). If you submit an order for a financial instrument whose KID document is not available in Latvian language, you confirm that your English language proficiency is sufficient to understand the information set forth in the KID document. You consider the information in the documents mentioned above is sufficient to understand the risks related to the financial instrument and the conditions thereof.

By submitting a purchase order you confirm that you are initiated the transaction by yourself and outside banks investment advisory service. You agree that the bank will not be able to assess the full compatibility of the selected product target market and as a result, your interests may be less protected.

By submitting this order, I confirm that I am familiar with the public prospectus of offering and listing of bonds of SIA Rīgas ūdens (LV0000104487) on regulated markets.  
More information about the public offering of bonds of can be found on Nasdaq Baltic stock exchange website (<https://nasdaqbaltic.com/>).

To successfully submit subscription order, please specify following:

1. Account for payment,
2. Securities account,
3. Quantity – for how many bonds to subscribe,
4. Price, including accrued interest - 100.00 EUR (100 %)

When above values are filled, press **Continue** to submit order. By accepting the subscription order the bank will block money in the client's cash account for the execution of the subscription order to the extent of the total cost of the order.

To execute the order, SEB Banka must have the data of your valid identity document or the opportunity to receive it from you no later than 30.05.2025 at 14:00. Otherwise, SEB Banka has the right to cancel the given transaction order.

After accepting your order, which can be seen in **securities -> bonds**, it will be cancelled and changed to subscription order and you can see it in **securities -> my portfolio -> transaction statement**.

**RĪGAS ŪDENS**

# Step 6

## Subscription instructions: How to purchase Rīgas ūdens bonds through SEB?

Select the account from which the payment will be made, fill in the purchase order with the desired quantity and price (during the bond offering, the price including accrued interest is 100), and click the **“Continue”** button

The screenshot displays the SEB Private online banking interface for purchasing Rīgas ūdens bonds. The interface includes a navigation menu on the left, a top bar with 'Messages', 'E-invoices', and 'Log out', and a main content area with form fields for account selection, nominal value, quantity, and price. A 'Continue' button is highlighted with a blue arrow.

**SEB Private** Messages E-invoices [→] Log out

**Security** H2OBOND\_01, SIA Rīgas ūdens 4% IPO (LV0000104487)

**Pay from account** [Dropdown menu]

**Buy for securities account** [Dropdown menu]

**Nominal value** 100.00 EUR

**Quantity** 1

**Price, including accrued interest** 100 % ⓘ

**Price per unit** 100.000 EUR

**Valid through** 23.05.2025

**Value** 100.00 EUR

**Commission fee** 20.00 EUR

**Total value with commission fee** 120.00 EUR

[Back](#) [Continue](#)

English

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**Navigation Menu:** Investments, My portfolio, Transaction statement, Shares, ETFs and bonds orders, Investment accounts, Securities accounts, Shares and ETFs, Micro-investments, Funds, Funds standing order, **Bonds**, Transactions with another person, Investment account report, Appropriateness test, Insurance

# Step 7

## Subscription instructions: How to purchase Rīgas ūdens bonds through SEB?

Review all the information and click the “**Confirm**” button – the investment has been made

The screenshot displays the SEB Private account interface. The left sidebar contains a navigation menu with the following items: Investments, My portfolio, Transaction statement, Shares, ETFs and bonds orders, Investment accounts, Securities accounts, Shares and ETFs, Micro-investments, Funds, Funds standing order, Bonds (highlighted in green), Transactions with another person, Investment account report, Appropriateness test, and Insurance. The main content area shows the following details:

- Security:** H2OBOND\_01, SIA Rīgas ūdens 4% IPO (LV0000104487)
- Pay from account**
- Buy for securities account**
- Nominal value:** 100.00 EUR
- Quantity:** 1
- Price, including accrued interest:** 100.00000 %
- Price per unit:** 100.00000 EUR
- Valid through:** 23.05.2025
- Value:** 100.00 EUR
- Commission fee:** 20.00 EUR
- Total value with commission fee:** 120.00 EUR

Below the details, there is a text box containing the following text:

I acknowledge that I assume liability for the accuracy of the Order.

With the submission of this Order, I agree to provide the bank with Financial Collateral in accordance with the terms and conditions of the Securities Account terms and conditions and the purchased amount and currency defined in the Order or in the event of sale — in the number of securities. The Financial Collateral is provided with the goal to ensure the fulfillment of transaction obligations arising from this Order. I also agree that the financial resources in the current account or financial instruments in the securities account that are subject to the Financial Collateral shall be blocked without the right to use them by the Customer until the completion of the Transaction, and bank has the right to use them for the settlement of the transaction arising from this Order.

At the bottom of the page, there are two buttons: "Back" and "Confirm". The "Confirm" button is highlighted with a blue box and a blue arrow pointing to it from the right. The bottom of the page also features a language selector set to "English" and a chat icon.